

MONEY COURSE CHECKSHEET

NAME _____ DATE STARTED _____

Purpose of Course: To establish the students control over his/her current money scene.

PRE REQUISITE: Basic Study Course.

Note: Study Tech. is to be used in full.

1. Study Chapter 2 of Problems of Work _____
2. Clay Demo "Confusion" _____
3. Fully Word Clear the following words and write up any misconceptions you had as regards them. Hand in any write ups to your supervisor: Use the Admin Dictionary and a standard dictionary in clearing the words:
 - a. Money _____
 - b. Finance _____
 - c. Credit _____
 - d. Economics _____
 - e. Economy _____
 - f. Debt _____
 - g. Debtor _____
 - h. Solvency _____
 - i. Insolvency _____
 - j. Viability _____
 - k. Cash _____
 - l. Cash Flow _____
 - m. Bankruptcy _____
 - n. Budget _____
 - o. Control (admin Dictionary only) _____
 - p. discipline _____
 - q. Flow _____
 - r. Inflow - outflow _____
 - s. Goal _____
 - t. Purpose _____
 - u. Need _____
 - v. Want _____
 - w. Desire _____
4. Study HCOPL "Money", Management series
Vol.2, page 144 _____
5. a. Clay Demo what Money is _____

- b. Clay Demo how one gets money _____
- c. Clear and Clay Demo the word "Deliver" _____
- d. Clay Demo "produce *and* deliver *and* exchange" _____

6. Word clear the word "Morale" and write up how you can keep your morale up. Hand in to super. _____

7. Study HCOPL 3 Dec., 71 "Exchange", mgmt. Series Vol. 2, page 147 _____

8. Clay Demo. Exchange _____

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**NOTE:** If False Data Stripping is required at this juncture or at any point of the course it is done at regular processing rates.  
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- 11. Study "Financial Planning Program No. 1" _____
- 11.a Keep diary for 1 month of all cash you spend _____
- 12. Do your own FP No. 1 and hand in to supervisor for validation or correction _____
- 13. Study "Cash/Bills Defined . Page 565 Vol mgmt vol 2 _____
- 14. Establish a Graph to graph your Cash/Bills ratio and start plotting your cash/bills _____

- 15.. Make an appointment with Don or Chris for a consultation _____
- 16. Consultation determines whether person now has control of "money" or not and recommends further action. (more data, Sessions on the subject , etc.) _____

CONGRATULATIONS

END OF CHECKSHEET

ADDENDUM: If you do have past bill credit collects that need handling study the following under Chris or Dons supervision.

- 1. Study "How to maintain Credit standing & Sovency" _____
- 2. Gather together and write up a list of all debts you have, the dates they were incurred - in order beginning with the oldest one first. _____

3. Establish a "Credit collect set aside" amount in your FP#1 and adjust your FP#1 accordingly. _____
4. Establish your date line payments per "How to maintain Credit standing & Solvency" _____
5. See Don or Chris for consultation _____

NOTE: If you find yourself in an Affluence, also see Don or Chris for a consultation. That's just as hard to handle as poverty.